



FURTHER  SM

VEBA

Simple set up.

Seamless Implementation.

Superior service.

Further makes VEBAs easy for you - and your clients

A voluntary employees' beneficiary association (VEBA) account allows employers to contribute money to a trust on behalf of their employees. VEBAs can be used to help pay for current and/or future eligible medical expenses. A VEBA can also be combined with an HSA (if the employee has an HSA-qualifying health plan) to help save even more and provide maximum flexibility.

Outstanding support for you and your clients

Your clients and their employees receive 24/7 support to ensure they're getting the most out of their VEBA plans. Our high-touch service model provides one-on-one training sessions and a whole team of account executives and customer service representatives. This gives you and your clients seamless administration and empowers employees to take an active role in their health care decisions.

You'll get a trusted partner

Further's VEBA plan is easy to implement and offers important benefits to your clients, including:



Access to more than 30 highly-rated mutual funds



Specialized administration in 501 (c)(9) VEBA accounts and 115 trusts



Our full recordkeeping capabilities and processing of claims in-house, not through a third-party administrator



The expertise of Matrix Financial Solutions, as the directed trustee for more than 10 years



User-friendly tech and tools make it easy for your clients to manage their HSAs 24/7

- Portals - broker, employer, member
- Further mobile app
- Debit card - simple, seamless and smart. Funds draw from designated health spending account(s) automatically. Free cards with no fees.

The Further difference

Since 1989, Further has served as a trusted industry innovator with a deep understanding of health plan benefit design and administration. You get:

- Best-in-class customer service
- Low fees and high interest rates
- State-of-the-art reporting, marketing and branding capabilities
- User-friendly technology tools
- VEBA investment options

Our customer service tops the industry

- 96 percent customer satisfaction rating year after year
- Specially trained medical account specialists

Learn more. Talk to a health care spending administration expert.

Your Further sales representative can provide you with more information.



855-363-2583



hellofurther.com