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| **Horizon Group Trustee Transfer Form** |
| **Account Holder Information, Transfer Instructions & Authorization** |

**BenefitWallet Account Number**……………………………………..9500 \_ \_ \_ \_ \_ \_ \_ \_ \_ \_

**Note:** Individual accounts do NOT begin 9500998 and can be found in the upper right corner of your BenefitWallet Welcome Kit, cover letter, and statements.

**Last Four Social Security Number**…………………………………….…….X X X X X \_ \_ \_ \_

Transfer Request and Authorization:

 **[ ]  Transfer 100% of my account balance and close my account**

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| **If this form is received at the address below by:** | November 30, 2018 | **If this form is received at the address below by:** | January 11, 2019 |
| **Date BenefitWallet account will be closed and blackout period begins:** | December 14, 2018 | **Date BenefitWallet account will be closed and blackout period begins:**  | January 25, 2019 |
| **Date funds will be available at Further:** | January 1, 2019 | **Date funds will be available at Further:** | February 8, 2019 |

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| **Please mail completed forms to:** |
| First Class Mail | Courier/Overnight |
| Further c/o HorizonPO Box 64193Saint Paul, MN  55164-0193 | Further c/o Horizon1750 Yankee Doodle Road S140 Eagan, MN 55121  |

**Note:** If this form is received after January 11, 2019 the account closure, investment liquidation, and transfer of funds will occur in an administratively timely manner. If this form is received after March 31, 2019 or if your request is submitted on a different transfer out form, your request will be assessed a $25.00 check issue fee and processed as an individual transfer in the order in which it was received.

All debit cards will be deactivated midnight on December 14, 2018. If you are not participating in the first transfer, funds may be accessed online or through an issued checkbook. New debit cards will be mailed prior to January 1, 2019 and may be used beginning January 1, 2019. For those electing to remain with BenefitWallet, new BenefitWallet debit cards will be issued mid-January.

Beginning January 31, 2019 a monthly maintenance fee of $3.50 will be deducted from your account balance on the last business day of each month if the average balance during the month is less than $1,000. Please see the Rate & Fee Schedule in the Resource Center on the member portal for more information.

**I understand that my HSA investments will be liquidated after the account close date and that market fluctuation could impact the account balance that is ultimately transferred. Until the account close date, it is my responsibility to manage my HSA investment account including managing all transactions to buy or sell investment positions.**

**I authorize BenefitWallet to transact upon my account, to transfer funds from the specified account to the Trustee/Custodian as indicated above.**

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| **Accountholder Name (Printed)** | **Accountholder Signature** | **Date** |

Any questions should be directed to your Employer’s Human Resources department or the BenefitWallet Service Center at 1-877-472-4200.