

# HSA INVESTMENT ELECTION FORM



Member Profile		
Member Name:		Social Security #:
Date:		Date Effective:
To change future contributions alignment only, complete column A. To change existing balance alignments only, complete column B. To change both existing balances and future contributions, complete both columns.		
Investment Election		
Investment	A. New Percentage of Future Contributions	B. New Percentage to Allocate Existing Balances
American Funds Growth Fund of America	_____ %	_____ %
American Funds Income Fund of America	_____ %	_____ %
Blackrock Equity Dividend	_____ %	_____ %
Calamos Growth & Income Fund	_____ %	_____ %
Delaware Small Cap Core Fund	_____ %	_____ %
Federated Kaufmann Small Cap	_____ %	_____ %
Fidelity Advisor Intl Discovery	_____ %	_____ %
First Eagle Overseas Fund	_____ %	_____ %
Goldman Sachs Balanced Strategy	_____ %	_____ %
Goldman Sachs Growth Strategy	_____ %	_____ %
Goldman Sachs Growth & Income Strategy	_____ %	_____ %
Hartford Capital Appreciation	_____ %	_____ %
Hotchkis & Wiley Large Cap Value	_____ %	_____ %
Neuberger Berman Genesis	_____ %	_____ %
Neuberger Berman Real Estate	_____ %	_____ %
PIMCO Commodity Real Return	_____ %	_____ %
PIMCO Low Duration Fund	_____ %	_____ %
PIMCO Total Return Fund	_____ %	_____ %
Schwab Government Money Market Fund	_____ %	_____ %
Thornburg International Value	_____ %	_____ %
Vanguard Small Cap Index	_____ %	_____ %
Vanguard 500 Index	_____ %	_____ %
Vanguard Mid Cap Index	_____ %	_____ %
Vanguard High Yield	_____ %	_____ %
	100%	100%
I hereby elect to initiate or change my HSA investment elections as designated on this form. I understand the risks associated with investing and acknowledge that information including a prospectus, have been made available to me that would enable me to make an informed investment decision.		
Member Signature:		Date:

## Fax or Mail Completed Election Form:

Fax: 651-662-7247 | Phone: 651.662.5065 | Further | PO Box 982814 | El Paso, TX 79998-2814